SCOPUS

Linking Lifeline

June 2006

Contents

Introduction

Scopus offers a variety of flexible linking options based on an institutes needs and resources.

However, this flexibility means there are many variables, which in turn often leads to linking being seen as a complex subject.

Whether linking to or from Scopus, in this document, we aim to explain all the linking options provided by Scopus to help administrators understand, implement and tailor linking to best suit their institute.

1.0   Linking from Scopus

1.1 Introduction

From accessing the full text to viewing author information on the Web, Scopus offers linking options to enable all types of institutes to access the information their users seek.

Via the Scopus Admin Tool (https://admintool.elsevier.com/), administrators are empowered with the ability to set up the configuration of their linking options.

Linking from Scopus is based on two aspects:

- Object metadata
  For example: journal ISSN or article DOI

- Link context within Scopus
  For example: links from the sources browse page link to source-specific information, whilst links from abstracts link to abstract-specific information, such as the full text, references, and the like.

The basis of how Scopus linking works is always the same, however many other features, for example when link images appear, can be tailored by the administrator.

A point to note is that changes made at a certain level will be cascaded down to levels below that, unless a lower level has already tailored their options specifically. Therefore, changes made at institute level will impact the Scopus set up at department levels.

For example, The International University main administrator may set up Scopus linking to never have the interlibrary loan linking option available as they may believe it is not needed by the wider university user group. However, if the Physics department has its own group created, the administrator can set up that specific group to always have interlibrary loan linking available, knowing that the department accesses may resources by that method.

The setting up of different levels, such as departments, can be done in the Admin Tool. On the General tab, select **Create/Edit a Group**. Each group can have its own administrator to set up their particular linking configurations.

In this document, regular references are made to the Admin Tool. At every Scopus subscribed institute, at least one administrator has access to the Admin Tool. If it is not known who the main administrator is at a particular institute, details can be obtained from the Scopus E-Helpdesk.

1.2 Summary of Linking from Scopus

1.2.1 Resource Types

From Scopus, it is possible to link to the following types of resources:

- Full text of the article, when entitled

- Publisher site with full text or alternative services, for example pay per view

- Grey literature on the web, such as dissertations, thesis, conference summaries, etc.

- Library or collective catalogues

- Interlibrary loan and document delivery services

- Search portals outside of Scopus to which the search terms used in Scopus will be sent

- In addition to the predefined sources, administrators can also select to have links set up to almost any source that is relevant to their institute.

1.2.2 Link Locations

The locations where links appear within the Scopus interface are outlined below.

Search Result

For a screenshot of a full search results page as a contextual reference see Appendix 1.

Abstract – Top Links

For a screenshot of a full abstract page as a contextual reference see Appendix 2.

Journal of the American Medical Association
Volume 287, Issue 5, 6 February 2002, Pages 628-640

Document Type: Review

print | export | e-mail | add to list

View references (99)

Basic Format | Extended Format

View at Publisher | Full Text | SFX | Library Catalogue

Cited By since 1996

This article has been cited **74 times** in Scopus:
(Showing the 2 most recent)

Medical management of advanced heart failure

Nohria, A., Lewis, E., Stevenson, L.W.

Cardiovascular Division, Brigham and Women's Hospital, Tower 3-A, 75 Francis St, Boston, MA 02115, United States

Abstract

. Saxon, L.A. , Greenfield, R.A.
Results of the multicenter RENEWAL® 3 AVT clinical study of cardiac resynchronization

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Abstract – More Options Links

For a screenshot of a full abstract page as a contextual reference see Appendix 2.

Conclusions. Therapeutic cooling produces changes in heart rate and blood pressure that are not hazardous, but the combination of inadvertent overcooling and inappropriately rapid rewarming, together with sedative drugs that can impair normal thermoregulatory vasoconstriction, can cause hypotension in posthypoxic newborn infants. Infants who already require 50% oxygen should be cooled cautiously because pulmonary hypertension may develop. Knowledge of these cardiovascular changes, careful monitoring, anticipation, and correction should help to avoid potential adverse effects in the upcoming clinical trials.

More Options

- Order Document
- British Library Direct
- © Get Permissions
- 1st Author PubMed
- 1st Author SCIrus

Author Keywords

Cardiovascular; Encephalopathy; Head cooling; Hypothermia; Newborn

References (28)

References

For a screenshot of a full abstract page as a contextual reference see Appendix 2.

References (28)

print | export | e-mail Select: ☐ Page

1. ☐ Wyatt, J.S., Thoresen, M.
Hypothermia treatment and the newborn
(1997) *Pediatrics*, 100 (6), pp. 1028-1030. Cited 19 times.
Abstract + Refs | View at Publisher | Full Text

2. ☐ Gunn, A.J., Gunn, T.R.
The 'pharmacology' of neuronal rescue with cerebral hypothermia
(1998) *Early Human Development*, 53 (1), pp. 19-35. Cited 31 times.
doi: 10.1016/S0378-3782(98)00033-4
Abstract + Refs | View at Publisher | Full Text

3. ☐ Thoresen, M., Bågenholm, R., Løberg, E.M., Apricena, F., Kjellmer, I.
Posthypoxic cooling of neonatal rats provides protection against brain injury
(1996) *Archives of Disease in Childhood*, 74 (1), pp. F3-F9. Cited 85 times.
Abstract + Refs | Full Text

Sources Browse Page

For a screenshot of a full source browse page as a contextual reference see Appendix 3.

Sources Info Page

For a screenshot of a full sources info page as a contextual reference see Appendix 4.

Quick Search Bar

For screenshots of several full pages within the Scopus interface for contextual references see Appendices 1, 2, 3 & 4.

Search Result Tab Area
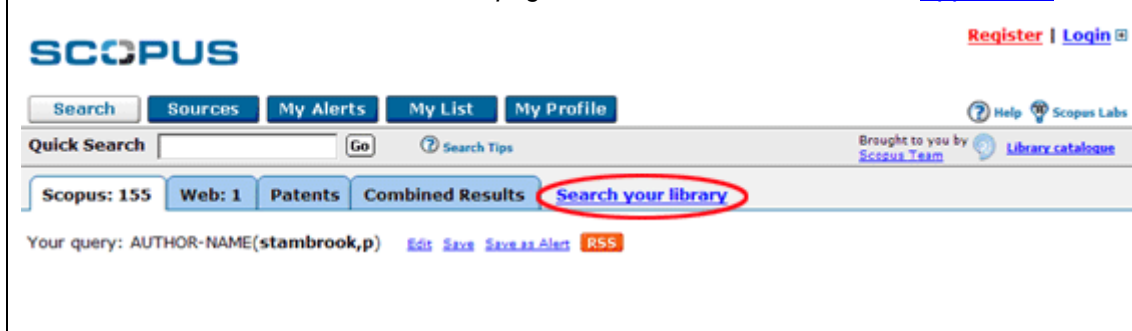
For a screenshot of a full search results page as a contextual reference see Appendix 1.

1.2.3 Number of Links that can Appear in each Location

Each location listed in section 2.2.2 has a predefined maximum number of buttons that can appear.

Location	Maximum Number of Links
Search Result	3
Abstract – Top Links	4
Abstract – More Options Links	unlimited
References	3
Sources Browse Page	2
Sources Info Page	12
Quick Search Bar	1
Search Result Tab Area	1

1.2.4 Determining the Order/Priority of Links

An administrator can set the order in which links appear by setting the priority of each link.

Preset Links

There are, however, some static links and preset priorities.

On the search results page, the Abstract + Refs link will always appear first and cannot be turned off.

Furthermore, the View at Publisher link is the default priority number one.
The priority of the View at Publisher link cannot be changed.
However, the use of the link can be turned off by the administrator so that the View at Publisher option is never available.

Refer to section 2.3.1 for instructions on how to turn View at Publisher link off.

Setting Link Priorities

Link Priorities are set by the administrator in the Admin Tool.

When setting up each link, the administrator is given the opportunity to change the **Link Settings**.

Within the **Link Settings** area, the priority of that specific link can be set by entering the desired number in the Sort Priority: free-text box.

In the case below, the priority has been set to 20.

Sort Priority: [20] *

Note: Sort Priority refers to the order in which links appear in Scopus.

Instructions on how to tailor each link, including the link settings, can be found in the relevant link-specific sections within this guide.

Effect of Link Priority on Image Order

The impact of setting the link priority is that the higher the priority the further up the 'list' the link image will appear.

For example: On the search results page, the link options may appear as they do below:

[Abstract + Refs] [View at Publisher] [S·F·X]

The [Abstract + Refs] will always appear first;

Then the [View at Publisher] option will be viewed second as it is the default number one and has not been turned off in this instance;

And the [S·F·X] option is visible third as the administrator has set that link as priority 2.

On the Abstract page, the top links may appear as they do below:

[View at Publisher] [S·F·X] [Copac] [LIBRARY OF CONGRESS]

1. The [View at Publisher] option will be viewed first as it is the default number one and has not been turned off in this instance;
2. The [S·F·X] option is visible second as the administrator has set that link as priority 2;
3. Third is the [Copac] option as the administrator has set that link as priority 3;
4. And fourth comes the [LIBRARY OF CONGRESS] as the administrator has set that link as priority 4.

SCOPUS

Still on the Abstract page, the **More Options** links at the side of the page display links that are, in a sense, next-in-line, after the Top links.

More Options

1. The 図書館カタログ link may be set as priority **5**;
2. The *i. INFOtrieve* link may be set as priority **8**;
3. The Journal Finder link may be set as priority **11**;
4. The Library Catalogue link may be set as priority **12**;
5. The © Get Permissions link may be set as priority **15**;
6. The 1st Author PubMed link may be set as priority **16**;
7. The 1st Author SCIrUS link may be set as priority **19**.
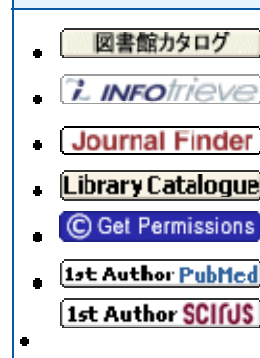
It can be seen that links with the priorities 6, 7, 9, 10, 13, 14, 17 & 18 are missing in the list.

This is due to the fact that, for the links that have had those missing priority numbers specified, the administrator has also specified that they should not be visible on the Abstracts page, by turning the Record Page Next to Abstract: option to off in the **Link Location Settings**, as shown below.

Sort Priority:

> 6   *
>
> **Note:** Sort Priority refers to the order in which links appear in Scopus.

Record Page Next to Abstract:

> Off
>
> **Note:** Maximum of 4 customizable links, unlimited links in side bar

Source Information Page:

> On
>
> **Note:** Maximum of 12 customizable links

Source Browse Page:

> On
>
> **Note:** Maximum of 2 customizable links

Cited by Results/Related Documents Page:

> On
>
> **Note:** Maximum of 3 customizable links in addition to the Abstract + Refs link

Details on how to tailor link setting for each type of like can be found in the relevant sections within this guide. See the [contents page](#).

1.3 Links to Full Text

1.3.1 Accessing Full Text via a Link Resolver

What?

Scopus is OpenURL-compliant and will work with any link resolver currently available in the market, such as SFX and 1Cate. The resolvers' links appear in the Scopus results list, abstract and references.

The function of a link resolver is to ensure an institution's entitlements are easy to get to by the users.

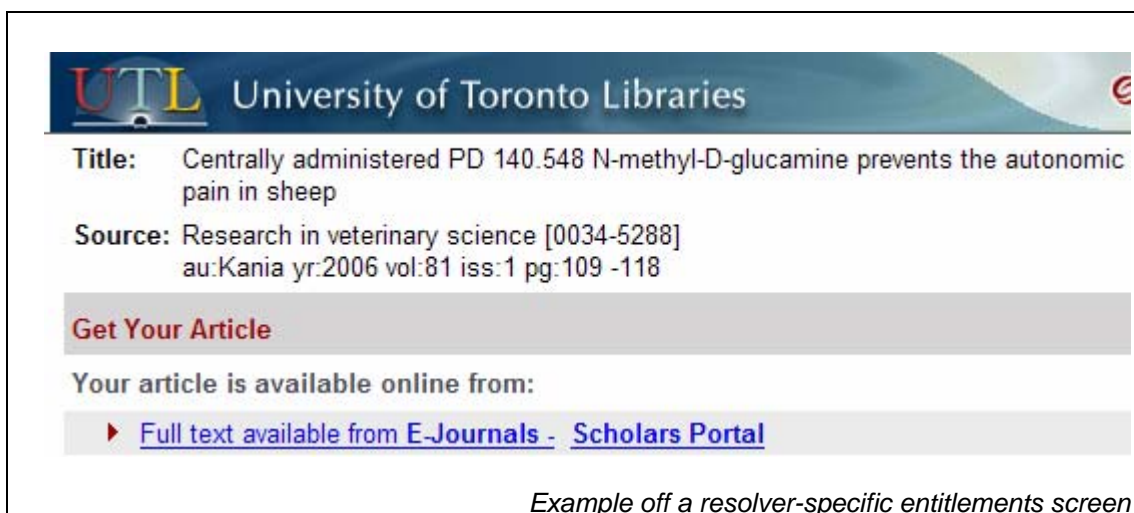Link resolvers and Scopus work together using two methods of linking to the full text:

- Image-based linking
- Non-image-based linking

Image-based Linking

By means of image-based linking, institutes that subscribe to LinkFinder*Plus*, 1Cate and SFX are shown links to the entitled full text in the Scopus interface as a "Full Text" image link.
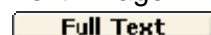
Depending on the link resolver configuration, when users click on the "Full Text" image link, they will be taken either directly to the full text or to a resolver-specific entitlements screen from which they must choose the appropriate full text or alternative service.

Example off a resolver-specific entitlements screen

Within the sources browse page of Scopus, users can also see to which journals they are entitled via the 'subscribed' and 'non-subscribed' icons.

How image-based linking works

Scopus checks that the required metadata (ISSN, etc.) are available.
A request is sent to the link resolver to check if the institute is entitled to the full text.

Whilst loading, a "Contacting Library" image is displayed.

Contacting Library...

If entitled, the link resolver will return a "Full Text" image.
If not entitled, the link resolver will return a transparent image.

*Example showing how a transparent image
is displayed in the Scopus interface
if not entitled to the full text.*

When "Full Text" is clicked, a request is sent to the link resolver to access the article.

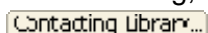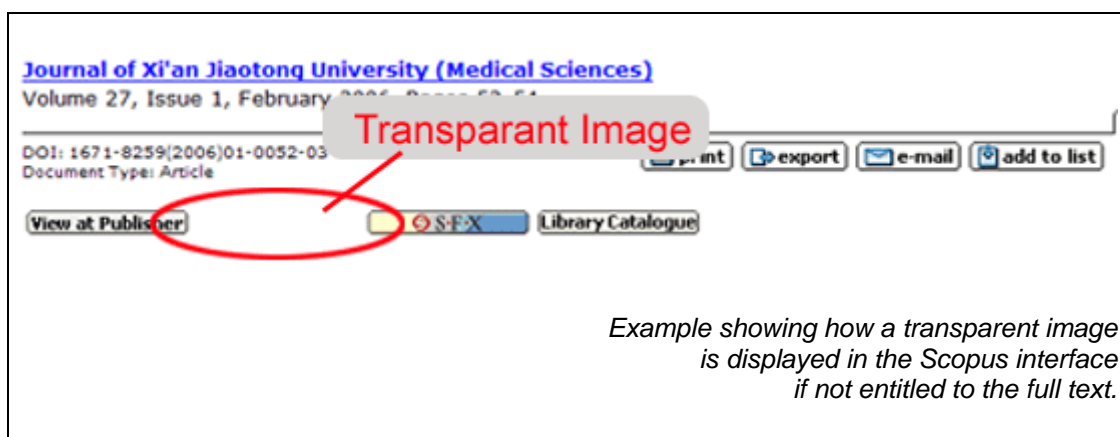Whilst this technology is non-proprietary, only LinkFinder*Pls*, 1Cate and SFX are currently able to offer their customers these innovative linking options. However, in the future more link resolvers will be able to offer image-based linking.

Image-based linking eliminates the problem of dead links as a "Full Text" link is only shown when the user is entitled to the full text.

Non-Image-based Linking

Alongside image-based linking, a branded resolver-specific image link can be displayed.

For example: SFX

These links are always displayed, unless specifically turned off by the administrator.

If entitled to an article, both the "Full Text" button and the branded resolver-specific image link will appear. A user can click on the branded resolver-specific image link to be taken either directly to the full text or to a resolver specific entitlements screen from which they can choose the appropriate full text or alternative services, depending on the link resolver configuration.

*Example showing how both the "Full Text" button
and the branded resolver-specific image link appear together.*
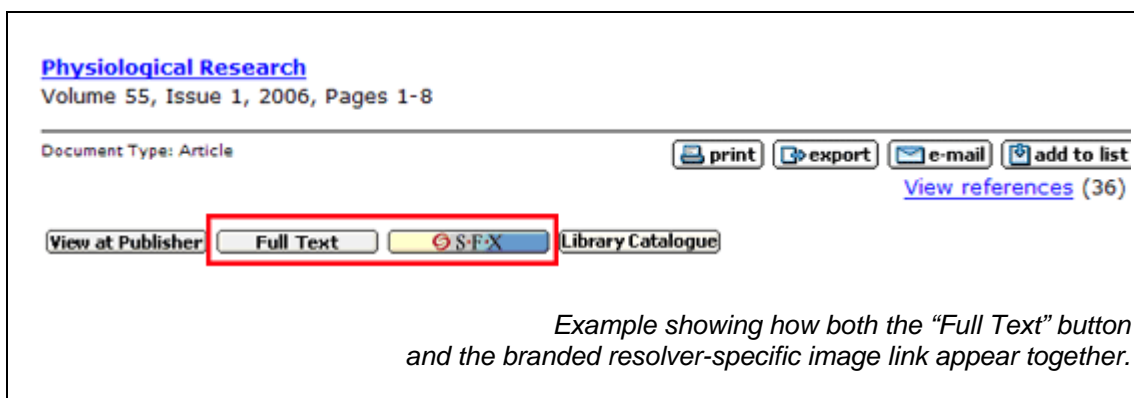
If not entitled, a transparent image will be returned by the image-based linking and the branded resolver-specific image link will appear next to that transparent image. The user can click on this link to be taken to a resolver-specific entitlements screen from which they can choose an appropriate service.

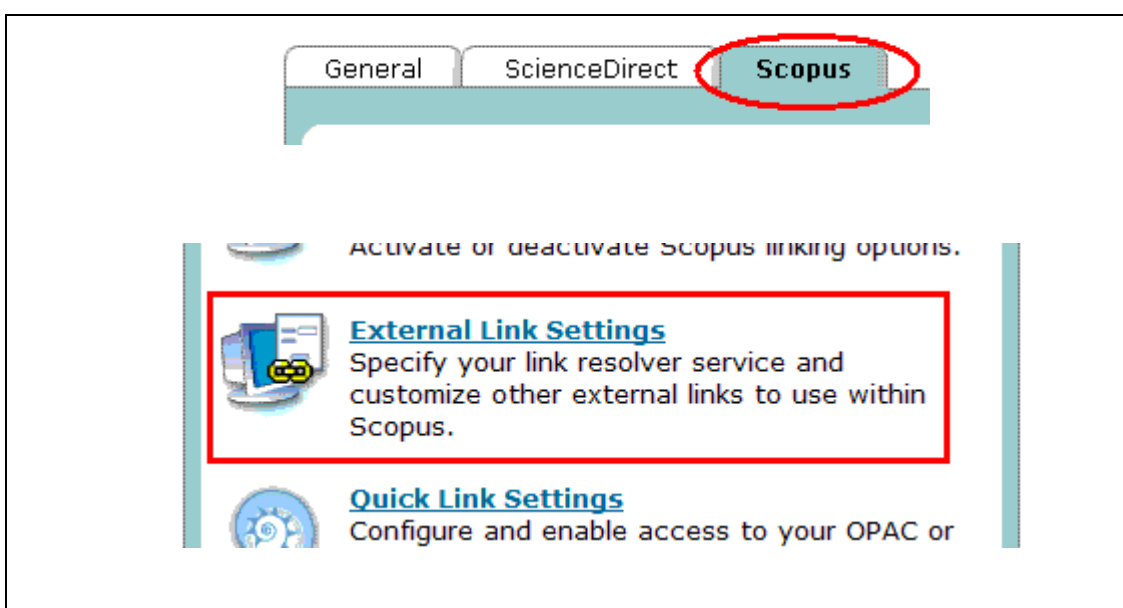The administrator can determine where the branded resolver-specific links are visible.

How?

Image-based Linking

Enabling/Disabling

From the **Scopus** tab of the Admin Tool, select **External Link Settings**.

From the **Link Categories** drop down box, select *Link Resolver* and select "Go".

Link Categories

Link Resolver		Go

Many link resolver options will be presented, from which the relevant image-based link resolver should be selected, for example Image-based linking with SFX.

Link Resolver	Enabled
A to Z list Ebsco	No
A to Z list Serials Solutions Periodical Finder	No
Image-based linking with 1Cate	No
Image-based linking with LinkfinderPlus	No
Image-based linking with SFX	Yes
OpenURL 1.0 LinkfinderPlus Standard	No
OpenURL standard 1Cate (Openly)	No
OpenURL standard Article Linker (SerialsSolutions)	No

On the following page, in the upper section, **External Link Details**, the default setting is that the **Full Text** option is enabled.

If an administrator decides the **Full Text** option should never be seen by their users, they can turn the function off by selecting "No" from the Enabled: drop-down list.

Enabled: No

If an administrator would like to allow users to see the **Full Text** option, then the Enabled: drop-down list must remain as "Yes".

Lower on the page, within the **Link Settings** section, the field - Use Default Settings for this Link? - must be set to "No" to allow further tailoring.

Use Default Settings for this Link?   No

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Specifying button alt text

See glossary about Alt Text.
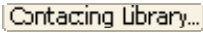
The alt text associated with the button can be changed.

In the **Link Presentation** section, tailored alt text can be written in the free text box next to Alt Text of Image:.

Alt Text of Image: Our SFX link to full text   *

Note: Maximum text length is 35 characters.

Turning off or changing the loading image

An administrator can specify to not have the `Contacting Library...` loading image shown whist Scopus loads the `Full Text` button image.

In the **Link Presentation** section, the loading image can be turned off by setting the Use Loading Image: drop down box to "No".

Use Loading Image:	No

Alternatively, the administrator may wish to use a different image for loading. As such, the URL of the alternative image can be pasted into the free-text box next to Loading Image URL:.

Loading Image URL:	http://w w w .scopus.com/staticcontent

Choosing link locations

The administrator can determine where on the page, within the Scopus predefined areas, that the `Full Text` image link appears in relation to other link buttons by setting the priority in the Sort Priority: free-text box.

For example, if it is determined that the `Full Text` option should always be as high and visible as possible, the administrator can set the priority to 2. If it is determined that it is important to have it on the page, but not so high, it can be set to a lower number, such as 8.

Note that the 'View at Publisher' option is the default priority 1, unless it is switched off., unless it is switch off.

Sort Priority:	2 *

Note: Sort Priority refers to the order in which links appear in Scopus.

The administrator can select in which of the below Scopus views the `Full Text` option will be visible, by selecting "On" to make it visible and "Off" so it is not shown in that section.

Record Page Next to Abstract:	On ⓘ

15

Note: Maximum of 4 customizable links, unlimited links in side bar

Results Page: [Off ▼] ⓘ

Note: Maximum of 2 customizable links in addition to the Abstract + Refs link

References: [On ▼] ⓘ

Note: Maximum of 2 customizable links in addition to the Abstract + Refs link

Cited by Results/Related
Documents Page: [On ▼] ⓘ

Note: Maximum of 3 customizable links in addition to the Abstract + Refs link

Note: if a library's link resolver is locally installed, utilizing image-based linking on the results page could cause a slow in performance. This is due to the fact that the results page in general contains many links that need to be verified by the link resolver, creating a lot of traffic. As such, it is recommended that the administrator turn off image-based linking on the results page.

Once all the desired tailoring is complete, [**Save**] must be selected.
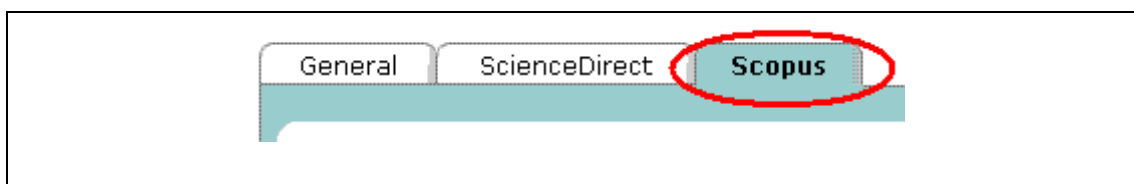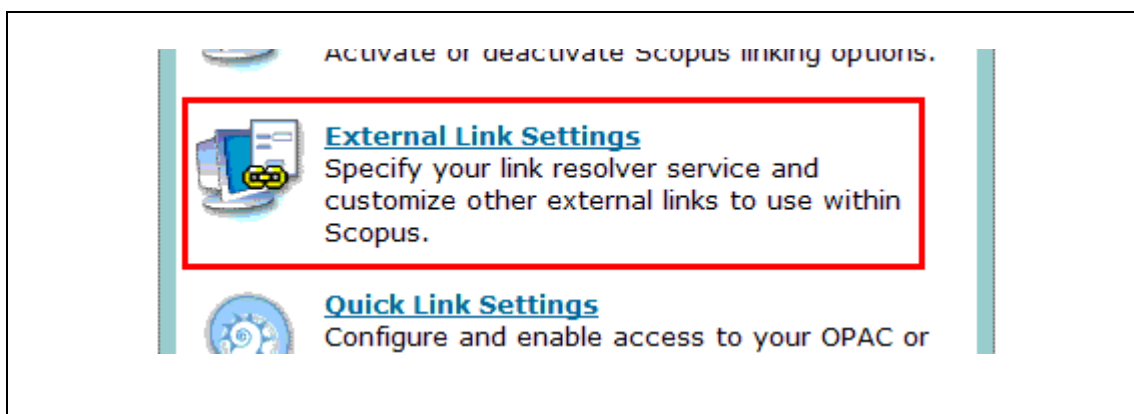
Non-Image-based Linking

Contents: *Enabling/Disabling*
                 Setting up conditional linking
                 Using alternative button images
                 Specifying alt text
                 Choosing link locations

Enabling/Disabling

From the **Scopus** tab of the Admin Tool, select **External Link Settings**.

General   ScienceDirect   **Scopus**

From the **Link Categories** drop down box, select *Link Resolver* and select "Go".
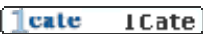

Many link resolver options will be presented, from which the relevant OpenURL link resolver should be selected, for example OpenURL standard 1Cate (Openly).

Link Resolver	Enabled
A to Z list Ebsco	No
A to Z list Serials Solutions Periodical Finder	No
Image-based linking with 1Cate	No
Image-based linking with LinkfinderPlus	No
Image-based linking with SFX	Yes
OpenURL 1.0 LinkfinderPlus Standard	No
OpenURL standard 1Cate (Openly)	No
OpenURL standard Article Linker (SerialsSolutions)	No

On the following page, in the upper section, **External Link Details**, the default setting is that the ▯cate   1Cate image is enabled.

If an administrator decides the ▯cate   1Cate option should never be seen by their users, they can turn the function off by selecting "No" from the Enabled: drop-down list.

Enabled: No ▼

If an administrator would like to allow users to see the ▯cate   1Cate option, then the Enabled: drop-down list must remain as "Yes".

Setting up conditional linking

Conditional linking is set up in the **External Link Details** section.

In the Entitlements Handling: drop-down box, it can be specified when this particular button is viewed, from the following options: 'Always Display', 'Display when Subscribed' or 'Display when Not Subscribed'.

Entitlements Handling:	Display when Not Subscribed ▾

Conditional linking is only an option for institutes that have uploaded their entitlements to Scopus i.e. that does not use a link resolver. Refer to section 2.3.3 and Appendix 6 for information on uploading entitlements to Scopus.

Using alternative button images

If an administrator wishes to use an image other than the default image, this can be achieved in two ways:

1. By specifying the image URL to be used instead;

   or

2. By changing the link display text

1. To use an alternative image, in the **Link Presentation** section within the **Link Settings** area, the Custom Image: radio button needs to be selected.

   The URL of the button source image should be then placed in the Image URL: free-text box.

   An alternative button can be sourced from either the Image Library, by copying the URL that appears below the desired image, or from an image hosted at the institution. Such an image can be tailored to the institute's needs, but the button needs to adhere to the image guidelines to ensure the button appears properly. See Appendix 5 for the image guidelines.

Link Presentation

⦿ Custom Image:	Image Library Image Guidelines
Image URL:	http://www.scopus.com/staticconte| *
	Note: Suggested button image size is 101 by 15 pixels. Suggested icon image size is 11 by 16 pixels.

2. The second option is to change the image text.

   In the **Link Presentation** section, instead of Custom Image:, the Custom Link Display Text: radio button should be selected.

   In the free-text box, the administrator can simply type the text they wish to see as a text link in place of a button image.

⊙	Custom Link Display Text: [Our institute's full text] *
	Note: Maximum text length is 35 characters.

Specifying alternative text

See glossary about Alt Text.

The alt text associated with the button can be changed.

In the **Link Presentation** section, tailored alt text can be written in the free-text box next to Alt Text of Image:.

Alt Text of Image:	[OurLink Resolver] *
	Note: Maximum text length is 35 characters.

Choosing link locations

Choosing link location and setting link priority is the same as for image-based linking.

Once all the desired tailoring is complete, [Save] must be selected.

1.3.2 Accessing Full Text without a Link Resolver

What?

Institutions that do not use a link resolver can have their entitlements uploaded to Scopus.

Uploaded entitlements links are only displayed when an institute is subscribed and appear in the results list, abstract and references.

These links are shown in the Scopus interface as "Full Text" image links.

[Full Text]

Within the sources browse page of Scopus, users can also see to which journals they are entitled via the 'subscribed' ▯ and 'non-subscribed' ▯ icons.

The administrator can determine where and when the "Full Text" link is visible.

How?

Appendix 6 contains the guidelines for uploading entitlements to Scopus.

Institutes that need their entitlements uploaded to Scopus need to contact their regional Scopus E-Helpdesk to have their tailoring options implemented. See the Scopus Info site for E-Helpdesk contact details.

1.3.3 Pre-resolved Links

What?

Scopus offers pre-resolved links to the full text of articles at the publisher's site.

This is done either via links provided by CrossRef, using the article DOI, or via a Scopus database of algorithmic links to articles from over 800 journals from publishers who are not members of CrossRef. Additionally, around 150 titles that are only partially covered by CrossRef, for example after a specific year, are included in this database.

This means that Scopus can offer full-text links to articles published by smaller publishers or learned societies that are not CrossRef members.

A team of linking specialists are dedicated to testing and reviewing these links on a regular basis to ensure they remain current and active.

Scopus determines how to get to the article in the following way:

1. Scopus checks for the article DOI and, if found, links directly using the DOI

2. If no DOI is directly found in the article, Scopus will search the article metadata to try to find the DOI

3. If the source is published by a non-CrossRef member, Scopus will search in the in-house database of links

These pre-resolved links are shown in the Scopus interface as "View at Publisher" image links.

[View at Publisher]

This link appears whether or not the institute is entitled to the full text.

As the link is independent of entitlement, this enables the user a direct path to the publisher to view the full text, whether by direct entitlement link or alternative services offered by that publisher.

The View at Publisher link can be switched on or off by the administrator.

How?

Contents: *Enabling/Disabling*
                   Choosing link locations

Enabling/Disabling

From the **Link Categories** drop down box, select *Full Text* and select "Go".

Link Categories

| Full Text | ▼ | Go |

Two Full Text options will be presented, from which View at Publisher should be selected.

Full Text	Enabled
View at Publisher	Yes
View on Web	Yes

On the following page, in the upper section, **External Link Details**, the default setting is that the View at Publisher image is enabled.

If an administrator decides the View at Publisher option should never be seen by their users, they can turn the function off by selecting "No" from the Enabled: drop-down list.

Enabled: No ▼

If an administrator would like to allow users to see the View at Publisher option, then the Enabled: drop-down list must remain as "Yes".

Choosing link locations

Lower on the page, within the **Link Settings** section, the field - Use Default Settings for this Link? - must be set to "No" to allow further tailoring.

Use Default Settings for this Link?   No ▼

The administrator can select in which of the below Scopus views the View at Publisher image will be visible, by selecting "On" to make it visible and "Off" so it is not shown in that section.

Record Page Next to Abstract:

| On ▼ | ⓘ

Note: Maximum of 4 customizable links, unlimited links in side bar

Results Page:

| On ▼ | ⓘ

Note: Maximum of 2 customizable links in addition to the Abstract + Refs link

References:

| Off ▼ | ⓘ

Note: Maximum of 2 customizable links in addition to the Abstract + Refs link

Cited by Results/Related Documents Page:

| On ▼ | ⓘ

Note: Maximum of 3 customizable links in addition to the Abstract + Refs link

Once all the desired tailoring is complete, **Save** must be selected.

1.4 *Links to Grey Literature on the Web*

What?

In addition to adding web results via Scirus, Scopus also includes 'View on Web' links to recognized web grey literature, such as dissertations and patents.

This provides users with complimentary information relating to their search.

Such links appear within references and are displayed in the Scopus interface as a "View on Web" image link.

View on Web

Furthermore, if a reference is not in Scopus nor is recognised grey web literature, it will be linked to via a "View on Web" link if more than ten Scopus records cite that particular Web document.

Currently, over 400,000 "View on Web" links are available in Scopus.

The links are harvested using an algorithm. In addition to this, there is a manual quality control process, as with the "View at Publisher" links, to ensure that there are no dead links.

An administrator is able to turn this function on or off.

How?

From the **Scopus** tab of the Admin Tool, select **External Link Settings**.

General ScienceDirect **Scopus**

Activate or deactivate Scopus linking options.

External Link Settings
Specify your link resolver service and customize other external links to use within Scopus.

Quick Link Settings
Configure and enable access to your OPAC or

From the **Link Categories** drop down box, select *Full Text* and select "Go".

Link Categories

Full Text **Go**

Two Full Text options will be presented, from which <u>View on Web</u> should be selected.

Full Text	Enabled
<u>View at Publisher</u>	Yes
<u>View on Web</u>	Yes

On the following page, in the upper section, **External Link Details**, the default setting is that the "View on Web" image is enabled.

If an administrator decides the "View on Web" option should never be seen by their users, they can turn the function off by selecting "No" from the Enabled: drop-down list.

Enabled: No ▼

The **Save** button must be selected to save the new setting.

1.5 *Linking to Library & Collective Catalogues*

What?

Scopus enables administrators to activate links to library and collective catalogues.

For example, | OPAC |

These can be displayed at both the abstract and journal levels.

Example of a library catalogue link on the abstract page.

Example of a library catalogue link on a sources browse page.
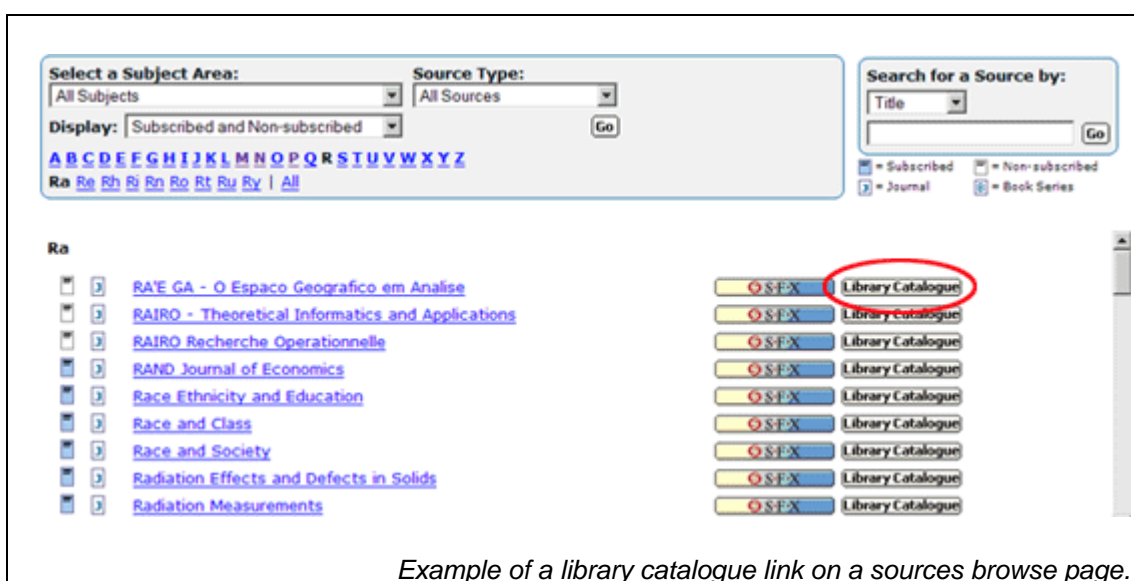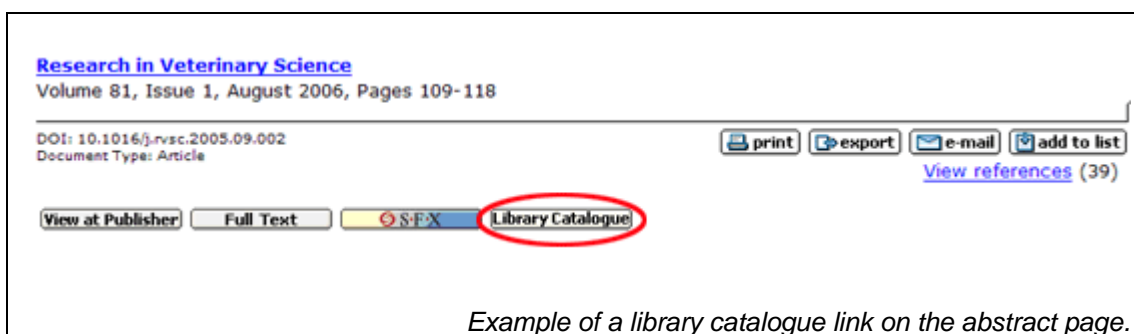
These catalogues links are set up using a template URL. This has both a fixed and variable part. The variable part changes according to the metadata received from Scopus. The end result is a resolved link to the chosen service.

These links enable administrators to highlight other useful resources to their users and enable them to reach the required information in the best possible way.

The services to which an administrator wishes to link must be able to support template URLs. This can be determined by contacting the library system vendor.

If an administrator wishes to link to a catalogue that is not given as an option in the Admin Tool, they can contact the Scopus E-Helpdesk to have it added.

Conditional Linking

Linking to an external service can be applied conditionally if desired. For example, an administrator may select to display OPAC links only for subscribed sources in order to provide users with supplementary information about a particular journal in Scopus.

This enables administrators to offer their users only the linking options that are useful to them, ensuring that the Scopus interface remains uncluttered and the user is presented with the shortest possible route to the full text.

Conditional linking is only an option for institutes that have uploaded their entitlements to Scopus i.e. that does not use a link resolver. Refer to section 2.3.3 and Appendix 6 for information on uploading entitlements to Scopus.

Administrators can determine what services are linked to and where and when the links appear. The link images can also be tailored to best suit the institute.

How?

Contents: *Enabling/Disabling*
Setting up conditional linking
Using alternative button images
Choosing link locations

Enabling/Disabling

From the **Scopus** tab of the Admin Tool, select **External Link Settings**.

From the **Link Categories** drop down box, select *Collective Catalogues of Libraries* or *OPAC* and select "Go".

Link Categories
Collective Catalogues of Libraries ▾ [Go]

Or

Link Categories
OPAC ▾ [Go]

A list will be presented, from which the relevant option should be selected, for example COPAC (UK - Ireland).

Please note that the options seen below are predefined by Scopus as they are considered the widest used catalogues.

An administrator can have any catalogue added to the list for their specific account by contacting the e-Helpdesk.

If it is found that a particular catalogue is being used by many institutes, it may be added to the predefined list below.

Collective Catalogues of Libraries	Enabled
Anet (Belgium and Netherlands)	No
BIBSYS (Norway)	Yes
Catalogo Nazionale dei Periodici - ACNP (Italy)	Yes
CATALUNA Catàleg Collectiu de les Universitats de Catalunya (Catalonia)	Yes
Catálogo colectivo de Andalucía (Spain)	No
COPAC (UK - Ireland)	Yes

On the following page, in the **External Link Details** section, the default setting is that the [Copac] image is enabled.

If an administrator decides the [Copac] option should never be seen by their users, they can turn the function off by selecting "No" from the Enabled: drop-down list.

Enabled:	No ▾

If an administrator would like to allow users to see the [Copac] option, then the Enabled: drop-down list must remain as "Yes".

Setting up conditional linking

Conditional linking is set up in the **External Link Details** section.

In the Entitlements Handling: drop-down box, it can be specified when this particular button is viewed, from the following options: 'Always Display', 'Display when Subscribed' or 'Display when Not Subscribed'.

Entitlements Handling:	Display when Subscribed ▼

Conditional linking is only an option for institutes that have uploaded their entitlements to Scopus i.e. that does not use a link resolver. Refer to section 2.3.3 and Appendix 6 for information on uploading entitlements to Scopus.

Lower on the page, within the **Link Settings** section, the field - Use Default Settings for this Link? - must be set to "No" to allow further tailoring.

Use Default Settings for this Link?	No ▼

Using alternative button images

If an administrator wishes to use an image other than the default Copac image, this can be achieved in either of two ways:

1. By specifying the image URL to be used instead;

   or

2. By changing the link display text

1. To use an alternative image, in the **Link Presentation** section within the **Link Settings** area, the Custom Image: radio button needs to be selected.

The URL of the button source image should be then placed in the Image URL: free-text box.

An alternative button can be sourced from either the Image Library, by copying the URL that appears below the desired image, or from the institution's own resource.

Link Presentation

⊙ Custom Image:

Image URL: http://w w w .scopus.com/staticconter *

Note: Suggested button image size is 101 by 15 pixels. Suggested icon image size is 11 by 16 pixels.

Tailored alt text can be written in the free text box next to Alt Text of Image:.

Alt Text of Image: New COPAC   *

Note: Maximum text length is 35 characters.

See glossary about Alt Text.

2. The second option is to change the link text.

In the **Link Presentation** section, instead of Custom Image:, the Custom Link Display Text: radio button should be selected.

In the free-text box, the administrator can simply type the text they wish to see as a text link instead of a button image.

⊙ Custom Link Display Text: Our COPAC   *

Note: Maximum text length is 35 characters.

Choosing link locations

The administrator can determine where on the page, within the Scopus predefined areas, that the ⌖ Copac image link appears in relation to other link buttons by setting the priority.

For example, if it is determined that the ⌖ Copac button should always be as high and visible as possible, the administrator can set the priority to 3. If it is determined that it is important to have it on the page, but not so high, it can be set to a lower number, such as 8.

Note that the 'View at Publisher' option is the default priority 1, unless it is switched off.

Sort Priority: 3   *

Note: Sort Priority refers to the order in which links appear in Scopus.

The administrator can select in which of the below Scopus views the [Copac] image will be visible, by selecting "On" to make it visible and "Off" so it is not shown in that section.

Record Page Next to Abstract:

On ▾ ⓘ

Note: Maximum of 4 customizable links, unlimited links in side bar

Source Information Page:

On ▾ ⓘ

Note: Maximum of 12 customizable links

Source Browse Page:

On ▾ ⓘ

Note: Maximum of 2 customizable links

Cited by Results/Related Documents Page:

Off ▾ ⓘ

Note: Maximum of 3 customizable links in addition to the Abstract + Refs link

Once all the desired tailoring is complete, [**Save**] must be selected.

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1.6 *Interlibrary Loan & Document Delivery*

What?

Scopus enables administrators to show their users that articles can be borrowed or delivered via interlibrary loan and document delivery linking.

Interlibrary loan or document delivery services can be set up in two ways:

1. As a link to the generic Scopus Web form, which in turn sends a request to an e-mail address specified by the administrator;

   or

2. As a link directly to a web form specified by the administrator

   If linking to a service that offers an OpenURL enabled form, the fields of the form will be pre-populated.

Conditional Linking

Linking to document delivery via option 2 can be applied under specific conditions if desired. For example, an administrator may select to have the document delivery linking option displayed only when the institute is not entitled to a source.

This enables administrators to offer their users alternative access to sources to which they are not entitled and ensures that the Scopus interface remains uncluttered of irrelevant links.

Conditional linking is only an option for institutes that have uploaded their entitlements to Scopus i.e. that does not use a link resolver. Refer to section 2.3.3 and Appendix 6 for information on uploading entitlements to Scopus.

How?

Contents: 1. *Setting up the Scopus generic form*
             2. *Enabling/Disabling*
               Setting up conditional linking
               Using alternative button images
               Choosing link locations

               Linking to own loan service

1. Setting up the Scopus generic form

If an administrator wishes to utilize the generic Scopus form, some details need to be specified first.

From the **General** tab of the Admin Tool, select **Configure Interlibrary Loan/Document Delivery Link** from the **Library Integration** section.
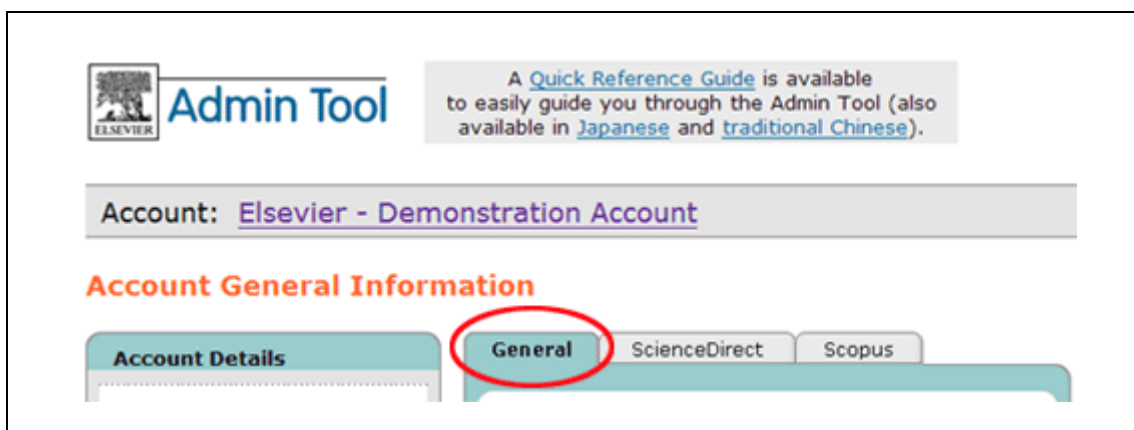
On the following page, the e-mail address to which all loan or delivery requests are to be sent needs to be entered in the Send Document Delivery Orders to (E-mail Address): free-text box.

Any special instructions can be specified in the Special Instructions for Document Delivery Form: free-text box. The text should be written in basic html, for example:

> PLEASE CHECK FIRST IF THE DOCUMENT IS AVAILABLE

The **Save** button must be selected to save the setting.

Note: The Scopus document delivery setting is shared with ScienceDirect. As such, if an institute also has ScienceDirect, the same e-mail and instructions will be used.

2. Setting up document delivery to use a web form specified by the administrator, as well as other link tailoring options, can be done via the Scopus tab.

Enabling/Disabling
From the **Scopus** tab of the Admin Tool, select **External Link Settings**.
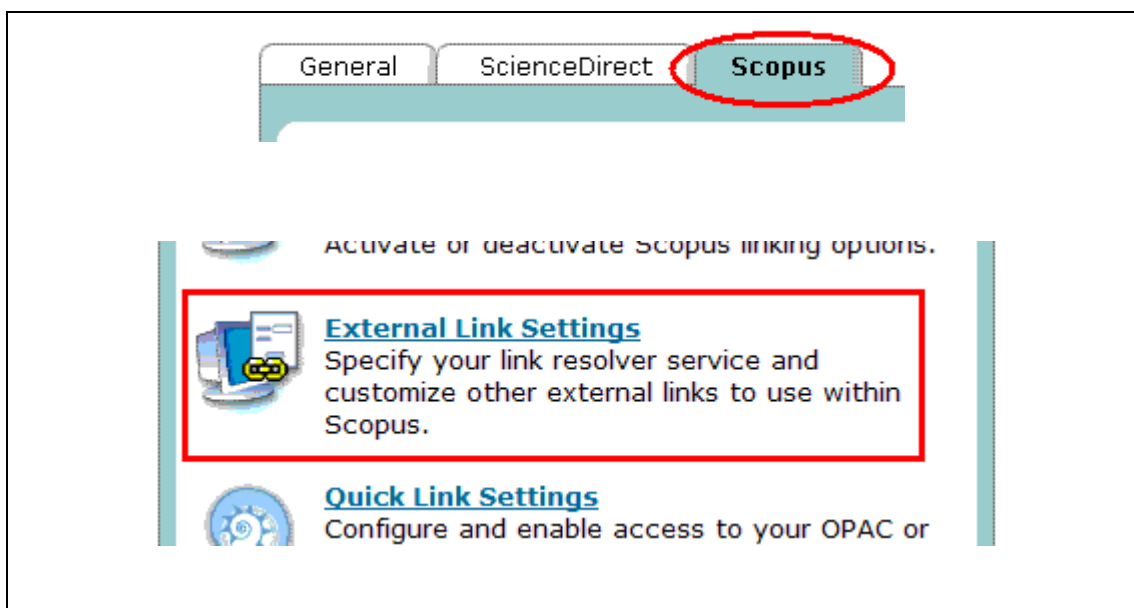
From the **Link Categories** drop down box, select *Interlibrary/Document Delivery* and select "Go".

A list will be presented, from which the relevant option should be selected, for example British Library Direct

Interlibrary/Document Delivery	Enabled
BIBSYSx OpenURL enabled (Norway)	Yes
British Library ARTWeb	Yes
British Library Direct	Yes
Infotrieve	Yes
Your own interlibrary loan service (fixed URL)	No
Your own OpenURL enabled Interlibrary loan system	No

On the following page, in the **External Link Details** section, the default setting is that the British Library Direct image is enabled.

If an administrator decides the Britsh Library Direct option should never be seen by their users, they can turn the function off by selecting "No" from the Enabled: drop-down list.

Enabled: No

If an administrator would like to allow users to see the [British Library Direct] option, then the Enabled: drop-down list must remain as "Yes".

Setting up conditional linking

Conditional linking is set up in the **External Link Details** section.

In the Entitlements Handling: drop-down box, it can be specified when this particular button is viewed, from the following options: 'Always Display', 'Display when Subscribed' or 'Display when Not Subscribed'.

Entitlements Handling: Display when Not Subscribed   ▼

Conditional linking is only an option for institutes that have uploaded their entitlements to Scopus i.e. that does not use a link resolver. Refer to section 2.3.3 and Appendix 6 for information on uploading entitlements to Scopus.

Lower on the page, within the **Link Settings** section, the field - Use Default Settings for this Link? - must be set to "No" to allow further tailoring.

Use Default Settings for this Link?   No   ▼

Using alternative button images

If an administrator wishes to use an image other than the default [British Library Direct] image, this can be achieved in two ways:

1. By specifying the image URL to be used instead;

   or

2. By changing the link display text

1. To use an alternative image, in the **Link Presentation** section within the **Link Settings** area, the Custom Image: radio button needs to be selected.

The URL of the button source image should be then placed in the Image URL: free-text box.

An alternative button can be sourced from either the Image Library, by copying the URL that appears below the desired image, or from the institution's own resource.

Link Presentation

◉　Custom Image:　　　　　　　　　Image Library　Image Guidelines

Image URL:　　　　　　　| http://w w w .scopus.com/staticconte| *

Note: Suggested button image size is 101 by 15 pixels. Suggested icon image size is 11 by 16 pixels.

Likewise, a tailored alt text can be written in the free-text box next to Alt Text of Image:.   (See glossary about Alt Text.)

Alt Text of Image:　　　　　| British Library Articles to you | *

Note: Maximum text length is 35 characters.

2.　The second option is to change the image text.

In the **Link Presentation** section, instead of Custom Image:, the Custom Link Display Text: radio button should be selected.

In the free-text box, the administrator can simply type the text they wish to see as a text link instead of a button image.

◉　Custom Link Display Text:　| British Library Articles to you | *

Note: Maximum text length is 35 characters.

Return to Contents

Choosing link locations

The administrator can determine where on the page, within the Scopus predefined areas, that the [British Library Direct] image link appears in relation to other link buttons, by setting the priority.

For example, if it is determined that the [British Library Direct] button should always be as high and visible as possible, the administrator can set the priority to something like 5. If it is determined that it is important to have it on the page, but not so high, it can be set to a lower number, such as 30.

Note that the 'View at Publisher' option is the default priority 1, unless it is switched off.

Sort Priority:　　　| 7 | *

Note: Sort Priority refers to the order in which links appear in Scopus.

The administrator can select in which of the below Scopus views the [British Library Direct] image will be visible, by selecting "On" to make it visible and "Off" so it is not shown in that section.

Record Page Next to
Abstract:

On

Note: Maximum of 4 customizable links, unlimited links in side bar

References:

On

Note: Maximum of 2 customizable links in addition to the Abstract + Refs link

Cited by Results/Related
Documents Page:

Off

Note: Maximum of 3 customizable links in addition to the Abstract + Refs link

Once all the desired tailoring is complete, Save must be selected.

Linking to own loan service

An administrator can link to the institutes own loan service in the following way.

From the **Scopus** tab of the Admin Tool, select **External Link Settings**.
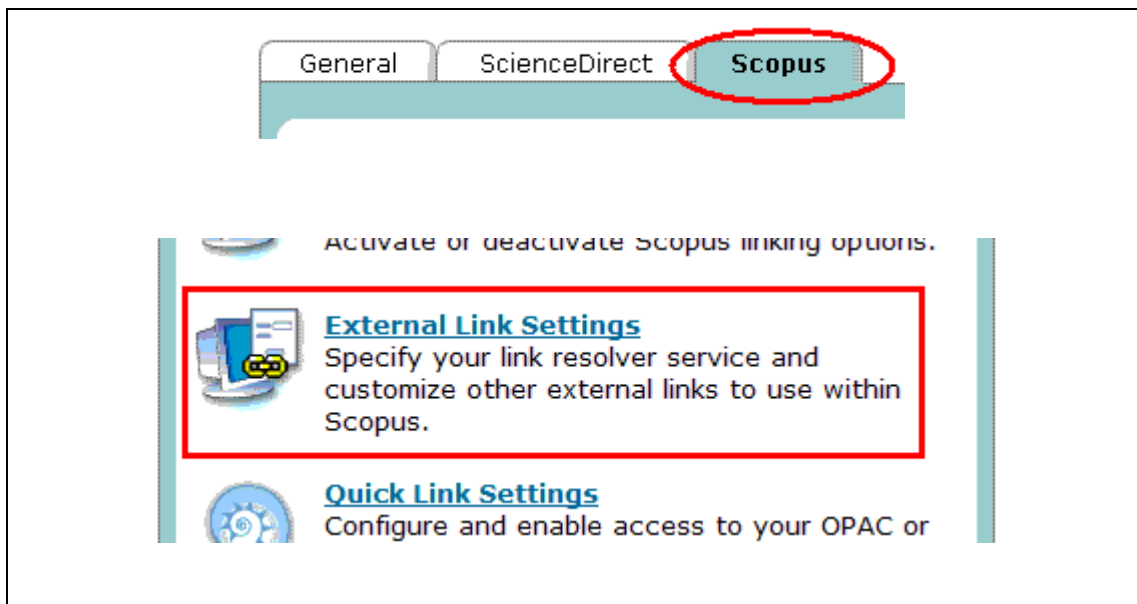
General   ScienceDirect   **Scopus**

Activate or deactivate Scopus linking options.

External Link Settings
Specify your link resolver service and customize other external links to use within Scopus.

Quick Link Settings
Configure and enable access to your OPAC or

From the **Link Categories** drop down box, select *Interlibrary/Document Delivery* and select "Go".

Link Categories

Interlibrary/Document Delivery   Go

A list will be presented, from which the relevant option should be selected, for set up a link to an institute's own loan service select either:

1. Your own interlibrary loan service (fixed URL)

or

2. Your own OpenURL enabled Interlibrary loan system.

Interlibrary/Document Delivery	Enabled
BIBSYSx OpenURL enabled (Norway)	Yes
British Library ARTWeb	Yes
British Library Direct	Yes
Infotrieve	Yes
Your own interlibrary loan service (fixed URL)	No
Your own OpenURL enabled Interlibrary loan system	No

1. When Your own interlibrary loan service (fixed URL) is selected, on the following page, in the **External Link Details** section, the URL to which the document delivery links are to use must be placed in the Base URL: free text box.

External Link Details   (*=Required fields)

Name: Your own interlibrary loan service (fixed URL)

Category: Interlibrary/Document Delivery

Base URL: [   ] *

Link URL: [BASEURL]

The administrator can then ensure that the **Order Document** option can be seen by their users, by selecting "Yes" from the Enabled: drop-down list.

Enabled: Yes ▼

If the administrator also wishes to have the link displayed conditionally, then in the Entitlements Handling: drop-down box, it can be specified when this particular button is viewed, from the following options: 'Always Display', 'Display when Subscribed' or 'Display when Not Subscribed'.

Entitlements Handling: | Display w hen Not Subscribed ▼ |

Conditional linking is only an option for institutes that have uploaded their entitlements to Scopus i.e. that does not use a link resolver. Refer to section 2.3.3 and Appendix 6 for information on uploading entitlements to Scopus.

2. When Your own OpenURL enabled Interlibrary loan system is selected, on the following page, in the **External Link Details** section, the URL to which the document delivery links are to use must be placed in the Base URL: free text box.

Scopus will automatically add the OpenURL syntax to the link, as specified in the Link URL:.

External Link Details	(*=Required fields)
Name:	Your own OpenURL enabled Interlibrary loan system
Category:	Interlibrary/Document Delivery
Base URL:	[ ] *
Link URL:	[BASEURL]genre=[GENRE]&issn=[ISSN]&volume=[VOLUME]&issue=[ISSUE]&spage=[SPAGE]&epage=[EPAGE]&pages=[PAGES]&date=[YEAR]&title=[TITLE]&atitle=[ATITLE]&aufirst=[AUFIRST]&auinit=[AUINIT]&auinit1=[AUINIT1]&aulast=[AULAST]

The administrator can then ensure that the **Order Document** option can be seen by their users, by selecting "Yes" from the Enabled: drop-down list.

Enabled: | Yes ▼ |

If the administrator also wishes to have the link displayed conditionally, then in the Entitlements Handling: drop-down box, it can be specified when this particular

button is viewed, from the following options: 'Always Display', 'Display when Subscribed' or 'Display when Not Subscribed'.

Entitlements Handling: Display w hen Not Subscribed   ▼

Conditional linking is only an option for institutes that have uploaded their entitlements to Scopus i.e. that does not use a link resolver. Refer to section 2.3.3 and Appendix 6 for information on uploading entitlements to Scopus.

Once all the desired tailoring is complete, Save must be selected.

1.7 *Sending Search terms to an OPAC or Search Portal*

What?

Administrators can create a link that sends search terms used in Scopus to a search system outside of Scopus, such as an OPAC or search engine.

This means that users are given access to relevant resources without having to re-enter their search terms numerous times. Furthermore, administrators can highlight to their users other resources they might not have known about or thought of using.

This link appears on the results page, next to the "Scopus", "Web", "Patents" and "Combined Results" tabs (known as the search results tab area), as a text link.

Example of a link to a search portal to where a Scopus search term can be sent.
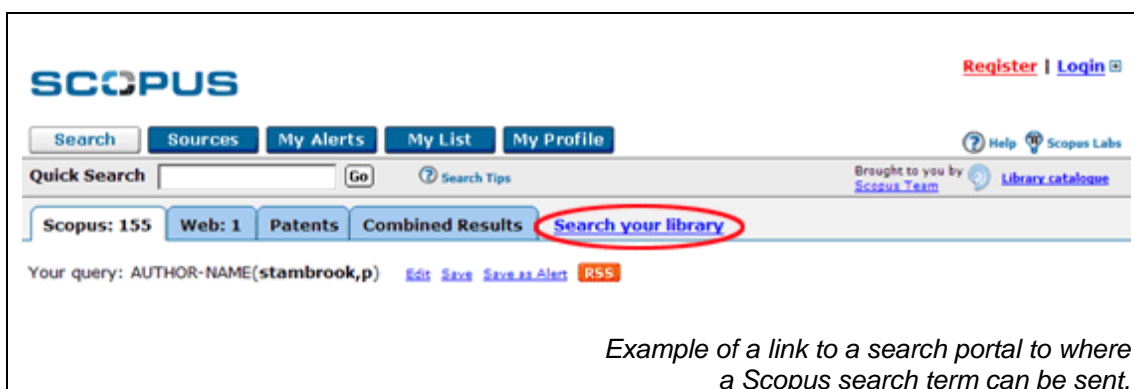
The search syntax of the destination search system must be specified by the administrator in a template, along with variable fields required by Scopus.

For example: **http://www.xyz.org/portal?auth=[SQ-AUTHOR-NAME]**

= parameter name as specified by the destination search portal

= variable field required by Scopus

Once the search is conducted, the variable required by Scopus will be substituted with the literal, user-entered search query.

For example:
Query: **AUTHOR-NAME (Smith, J)**

Template URL: **http://www.xyz.org/portal?auth= [SQ_AUTHOR-NAME]**

The web destination search system should then construct the following link:

http://www.xyz.org/portal?auth= Smith, J

If the administrator wishes to have the link displayed after every search, regardless of the search field, (title, author, abstract, etc.) the variable field can be written as follows;

For example: http://www.xyz.org/portal?auth= **[SQ-AUTHOR-NAME]**

However, if an administrator wishes to display the link only when an author search is conducted, then a '+' sign needs to be added before the variable field.

For example: http://www.xyz.org/portal?auth= **[+SQ-AUTHOR-NAME]**

If the '+' sign has been added then the text link will not appear after searches made in other search fields, such as ISSN, Source Title, etc.

This means that the user is only presented with a link to the OPAC or search portal when relevant to the search.

Furthermore, if the search portal is relevant to several search fields, then an administrator can specify more than one variable in the template. The following Example show searches for author name, keyword and title.

For example:

http://www.xyz.org/portal?auth=[+SQ-AUTHOR-NAME]&key=[+SQ-KEY]&tit=[+SQ-TITLE]

A full list of fields that can be entered as the Scopus variable is available in Appendix 9.

How?

As the administrator needs to specify the parameter name for the template, the chosen OPAC or search portal can be contacted to find out what search syntax is used.

For example: http://www.xyz.org/portal?auth=[SQ-AUTHOR-NAME]

There after the links can be set up in the Admin Tool.

From the **Scopus** tab of the Admin Tool, select **External Link Settings**.

From the **Link Categories** drop down box, select *Other/Miscellaneous* and select "Go".

Link Categories

Other/Miscellaneous ▼ [Go]

A list will be presented, from which the option Your own link to library catalogue or search portal should be selected.

Other/Miscellaneous	Enabled
Your own link to a library catalogue or search portal	No

On the following page, in the **External Link Details** section, the URL to which the search terms are to be sent must be placed in the Base URL: free text box.

The desired variable field names (fully listed in Appendix 9) must then be added to the Link URL: field.

External Link Details	(*=Required fields)
Name:	Your own link to library catalogue or search portal
Category:	Other/Miscellaneous
Base URL:	_____ *
Link URL:	[BASEURL]

The administrator can specify the text that appears in the search results tab area in the Link Alt Text: free-text box.

The alt text can also be specified in the Link Alt Text: free-text box. (See glossary about Alt Text.)

Link Alt Text: [Send you search term to the library catalo] *

Example: Go to Library Catalogue

The administrator can then ensure that this linking option can be seen by their users, by selecting "Yes" from the Enabled: drop-down list.

Enabled: Yes ▼

Once all the desired tailoring is complete, [Save] must be selected.

1.8 *Linking to Other Sources*

What?

Scopus enables administrators to activate links to other pre-defined sources such as web and federated search engines or databases, enabling them to highlight other useful resources to their users so they may be able to access supplementary information.

For example, **ULRICH'S** or **1st Author SCIrUS**

These links can be displayed at both the abstract and journal levels.

Example of where links to other sources can be displayed on the abstract page.

Example of where links to other sources can be displayed on the journal information page.

Additional outward links are set up using a template URL. This has both a fixed and variable part. The variable part changes according to the metadata received from Scopus. The end result is a resolved link to the chosen service, for example Ulrich's.

The services to which an administrator wishes to link must be able to support template URLs. This can be determined by contacting the library system vendor.

Conditional Linking

Linking to an external service can be applied conditionally if desired. For example, an administrator may select to always display links to the Ulrich's database, if their institute is subscribed to it, in order to provide users with supplementary information about a particular journal in Scopus.

Conditional linking is only an option for institutes that have uploaded their entitlements to Scopus i.e. that does not use a link resolver. Refer to section 2.3.3 and Appendix 6 for information on uploading entitlements to Scopus.

In addition to the predefined sources, administrators can also select to have links set up to almost any source that is relevant to their institute.

Via the Admin Tool, administrators can determine what services are linked to and where and when the links appear. The link images can also be tailored to best suit the institute.

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How?

Enabling/Disabling

From the **Scopus** tab of the Admin Tool, select **External Link Settings**.

From the **Link Categories** drop down box, select *Web Service* or *Database* and select "Go".

Link Categories

| Web Service | ▼ | Go |

A list will be presented, from which the relevant option should be selected, for example Ulrich's web.

Database	Enabled
EBSCO HOST - INSPEC	No
First author search in Pubmed	Yes
Ulrich's web	No

On the following page, in the **External Link Details** section, the default setting is that the **ULRICH'S** image is enabled.

If an administrator decides the **ULRICH'S** option should never be seen by their users, they can turn the function off by selecting "No" from the Enabled: drop-down list.

Enabled: No ▼

If an administrator would like to allow users to see the **ULRICH'S** option, then the Enabled: drop-down list must remain as "Yes".

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Setting up conditional linking

Conditional linking is set up in the **External Link Details** section.

In the Entitlements Handling: drop-down box, it can be specified when this particular button is viewed, from the following options: 'Always Display', 'Display when Subscribed' or 'Display when Not Subscribed'.

Entitlements Handling: Always Display ▼

Conditional linking is only an option for institutes that have uploaded their entitlements to Scopus i.e. that does not use a link resolver. Refer to section 2.3.3 and Appendix 6 for information on uploading entitlements to Scopus.

Lower on the page, within the **Link Settings** section, the field - Use Default Settings for this Link? - must be set to "No" to allow further tailoring.

Use Default Settings for this Link? | No ▼ |

Using alternative button images

If an administrator wishes to use an image other than the default ULRICH'S image, this can be achieved in two ways:

1. By specifying the image URL to be used instead;

   or

2. By changing the link display text

1. To use an alternative image, in the **Link Presentation** section within the **Link Settings** area, the Custom Image: radio button needs to be selected.

The URL of the button source image should be then placed in the Image URL: free-text box.

An alternative button can be sourced from either the Image Library, by copying the URL that appears below the desired image, or from the institution's own resource.

Link Presentation

Custom Image: Image Library   Image Guidelines

Image URL: | http://w w w .scopus.com/staticconte| *

Note: Suggested button image size is 101 by 15 pixels. Suggested icon image size is 11 by 16 pixels.

Tailored alt text can be written in the free-text box next to Alt Text of Image:. (See glossary about alt text.)

Alt Text of Image: | 1st author search in Scirus | *

Note: Maximum text length is 35 characters.

2. The second option is to change the image text.

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In the **Link Presentation** section, instead of Custom Image:, the Custom Link Display Text: radio button should be selected.

In the free-text box, the administrator can simply type the text they wish to see as a text link instead of a button image.

Custom Link Display Text:
1st author search in Scirus
*

Note: Maximum text length is 35 characters.

Choosing link locations

The administrator can determine where on the page, within the Scopus predefined areas, that the **ULRICH'S** image link appears in relation to other link buttons, by setting the priority.

For example, if it is determined that the **ULRICH'S** button should always be as high and visible as possible, the administrator can set the priority to 8. If it is determined that it is important to have it on the page, but not so high, it can be set to a lower number, such as 30.

Note that the 'View at Publisher' option is the default priority 1, unless it is switched off.

Sort Priority:
22
*

Note: Sort Priority refers to the order in which links appear in Scopus.

The administrator can select in which of the below Scopus views the **ULRICH'S** image will be visible, by selecting "On" to make it visible and "Off" so it is not shown in that section.

Record Page Next to Abstract:
On

Note: Maximum of 4 customizable links, unlimited links in side bar

Cited by Results/Related Documents Page:
On

Note: Maximum of 3 customizable links in addition to the Abstract + Refs link

Once all the desired tailoring is complete, **Save** must be selected.

Linking to other non-predefined sources

If administrators wish to link to a source other than those presented in the Admin Tool, a request can be made via the E-Helpdesk.

1.9 *Quick Link on the Quick Search Bar*

What?

An administrator is able to add a quick link along side the Quick Search area at the top of the Scopus interface. The link can be to another library resource or website, for example to a library catalogue.
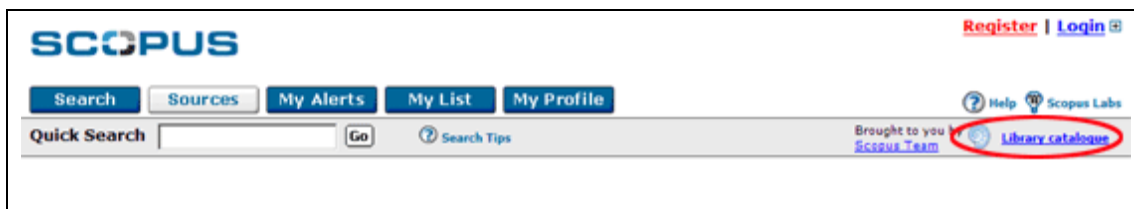
This quick link always appears as the shell icon followed by text.

This feature enables users quick access to another library resource and allows administrators to highlight the resource by way of the prominent placement on the page.

How?

From the **Scopus** tab of the Admin Tool, select **Quick Link Settings**.

On the following page the quick link function can be turned on "Yes" and off "No", in the Enable Quick Link: drop-down box.

The URL of the link needs to be placed in the Quick Link URL: free-text box.

The administrator can specify the text that appears next to the shell icon in the Quick Link Label: free-text box.

The alt text can also be specified in the Quick Link Alt Text: free-text box. (See glossary about <u>Alt Text</u>.)

Quick Link Settings   (*=Required fields)

Enable Quick Link: Yes

Quick Link URL: http://pittcat.pitt.edu/author_title.html   *

Quick Link Label: Library catalogue   *

Example: Library Catalogue

Quick Link Alt Text: Catalogue of Your University Libraries   *

Example: Go to Library Catalogue

Save must be selected to action the new link.

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2.0 Linking to Scopus from Other Websites

2.1 *Introduction*

Whilst Scopus focuses greatly on helping users navigate to the full text and relevant information, there is also a strong emphasis on ensuring users are able to get to Scopus to utilize the tool for their research.

2.2 *Open URL*

What?

Scopus can be linked to from anywhere using the OpenURL standard.

Currently, it is possible to link to three areas:

- Abstract
- Cited By
- Source

Utilizing OpenURL linking to Scopus means that there can be a direct line from outside Scopus to a specific place of interest within Scopus, for example from a researcher's website to the abstract of a specific article on his area of research.

How?

The following base URLs, followed by specific parameters, must be used to access each area.

OpenURL 1.0: http://www.scopus.com/scopus/openurl/link.url?...........

OpenURL 0.1:

Abstract:	http://www.scopus.com/scopus/openurl/document.url?..........
Cited By:	http://www.scopus.com/scopus/openurl/citedby.url?...........
Source:	http://www.scopus.com/scopus/openurl/source.url?.............

Request parameters can be divided into two parts:

Metadata: Metadata parameters identify the document or source for which you are requesting the service.

Non-metadata: Non-metadata parameters identify the party doing the linking, indicate encoding and Open URL information, and specify the request type.

An example of an OpenURL 0.1 link to a document in Scopus is:

http://www.scopus.com/scopus/openurl/document.url?id=doi:10.1016/1352-2310(95)00448-3&sid=http://www.originatorwebsite.com

An example of an OpenURL 1.0 link to Cited By in Scopus is:

http://www.scopus.com/scopus/openurl/link.url?ctx_ver=Z39.88-2004&ctx_enc=info:ofi/enc:UTF-8&svc_val_fmt=info:ofi/fmt:kev:mtx:sch_svc&svc.citedby=yes&rft_id=info:eid/2-s1.0-4B1Y-BK80-TWC1-C0G3-00000-

00&rfr_id=http://www.originatorwebsite.com&rfr_dat=helpdesk@yourinstitute.com

See Appendix 7 for more information.

A full Scopus OpenURL Linking guide can be obtained from the E-Helpdesk.

2.3 Scopus Quick Search Box for a Library Website

What?

Scopus Quick Search Box is a small search box that can be placed on any site, for example a library or departmental website.

Scopus Quick Search Box enables users to execute quick Scopus searches from outside the Scopus application.

Furthermore, the Scopus Quick Search Box increases awareness of Scopus by providing a visual prompt, for example on the library website, and prompts users to utilize more library resources.

Using specific syntax, advanced searches can also be conducted by users. An administrator can build this into the desired website.

How?

Contents: *Downloading the Scopus Quick Search Box*
         Building own advanced search tool
         Search syntax rules

Downloading the Scopus Quick Search Box

The Scopus Quick Search Box can be added to a website by downloading the required zip file containing the necessary files, from the Scopus Info site.

The zip file contains a text file of instructions.

Adding the search box to a webpage simply involves adding some html into the desired webpage, as specified in the instructions.

Building own advanced search tool

If an administrator builds their own search feature to conduct both basic and advanced Scopus searches, the following syntax and rules must be used.

Syntax:

http://www.scopus.com/scopus/search/submit/xadvanced.url?searchfield= CODE OF THE SEARCH FIELD (search term A Boolean Operator search term B)

Examples:

http://www.scopus.com/scopus/search/submit/xadvanced.url?searchfield=TITLE-ABS-KEY(myb and retrovirus)

http://www.scopus.com/scopus/search/submit/xadvanced.url?searchfield=TITLE-ABS-KEY(Acromegaly and "growth hormone")

A complete list of all codes that can be used can be found in Appendix 8.

Search syntax rules

Between the () it is possible to use wildcards * and double quotes "" like in Scopus

To limit to a specific time range:

http://www.scopus.com/scopus/search/submit/xadvanced.url?searchfield=TITLE-ABS-KEY(Software or Engineering) AND PUBYEAR AFT 1995

To search several fields in the same request:

http://www.scopus.com/scopus/search/submit/xadvanced.url?searchfield=TITLE-ABS-KEY(Software Engineering) AND AUTHOR-NAME (smith)

2.4 *Federated Search In*

What?

Scopus customers are increasingly deploying federated search portals in their organizations. (See Glossary)

As such, Scopus allows federated search in and has developed an XML gateway allowing content to be targeted from federated search portals that are used by Scopus customers.

The choice to invest in XML is based on the belief that XML is the emerging future technology standard.

The XML gateway is already available but federated search engines need to enhance their software before using it. Today Endeavor ENCompass, Ex Libris MetaLib and SerialsSolutions Central Search support Scopus searching.

The benefit of utilizing the XML gateway is its stability and reliability compared to "screen-scraping", also known as HTTP searching.

Scopus customers that have developed their own federated search software can use the XML gateway after signing an XML gateway license agreement.

How?

To utilize federated search in, an administrator should contact a federated search engine vendor.

3.0   Appendix 1 – Screenshot of Search Results Page

4.0 Appendix 2 – Screenshot of Abstract Page

5.0 Appendix 3 – Screenshot of Source Browse Page

6.0 Appendix 4 – Screenshot of Sources Info Page

7.0 Appendix 5 – Image Guidelines for Buttons

- **Size of image**
  The images used in Scopus are 101 x 15 pixels.

  This size will be enforced by the HTML code. This means that if the image you supply has a different size, it will be scaled to fit the size as specified above. To avoid that your button looks stretched: [Button] or squeezed: [Button]
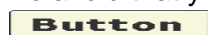
  We recommend that you make buttons that are exactly 101 x 15 pixels: [Button]
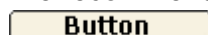
- **Text**:
  Scopus buttons use Verdana, text color black (#000000), 11 px, bold, not anti-aliased (Example text).
  Using this font, you can fit approximately 15 characters in: [±15 Characters]

  Note: feel free to modify these text requirements if needed (e.g. not using bold text).

- **Background color**
  Buttons have background color #F7F2E1, with Inner Bevel (Photoshop – Smooth, Depth: 50%, Direction: Up, Size: 2px, Soften 0, Angle: 120 degrees, Altitude: 50%)
  This will make the button look like this: [Richiedi l'articolo]

  Note: feel free to use the above empty example as a basis for your button(s).

- **Image links**
  For image links, the image must contain a graphic or short text label that provides a clear description of what the underlying target of the link is.

- **Alt Text (**See glossary about Alt Text.)
  Each image must also include an "alt" tag for site accessibility purposes. This tag explains to users what the button will do, for example: "View Full-Text", "Look in Library Catalogue".

- **Image format**
  Images can be in either .gif or .jpg format, and will be displayed on a white background.

- **No animated images are permitted**

Return to Contents
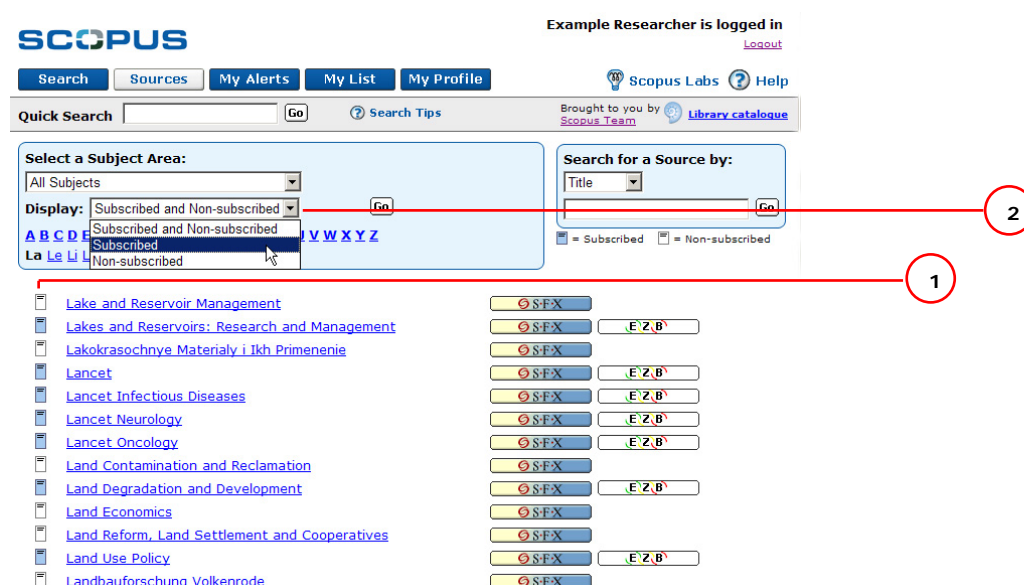
8.0   Appendix 6 – Uploading Entitlements to Scopus

How does it work in Scopus?

In Scopus there are several outward link types and icons. The entitlement information uploaded to Scopus contains journal level entitlement information, so the journal level links on, for example, the source browse and source info page benefit most from this feature. Below you'll find examples of links based on uploaded entitlement information.

Subscribed / non-subscribed information in source browse and source info page

Scopus displays the subscription status using a subscribed ⬛ or non-subscribed ⬜ icon (1). Scopus can sort journals by subscription status (2).

Conditional display of links

It is possible to display links under a condition, based on your entitlements. For example to display a link to your own Inter library loan pages, only for articles that you do not subscribe to (3).

The customer can choose to switch on or off the conditional display for most outward links. In the Admin Tool it's possible to administer this 'entitlements handling' feature for these links.

How can a customer upload its entitlements in Scopus?

The customer should provide its PSM, ADM or E-CS with the following entitlement data in Excel or ACSII format:

- ISSN (required);
- Subscription start date (yyyy or mm/yyyy or mm/dd/yyyy). Please indicate 0000 if there is no subscription start boundary date;
- Subscription end date (yyyy or mm/yyyy or mm/dd/yyyy). Please indicate 9999 if there is no subscription end boundary date.

The three fields should be separated by a comma.

Example:

0029-6554,1994,2099 //i.e subscription to journal with ISSN 0029-6554, starting in 1994, ending in 2099

0029-8018,1996,2004 // i.e subscription to journal with ISSN 0029-8018, starting in 1996, ending in 2004

0029-8549,0000,9999 //i.e subscription to journal with ISSN 0029-8549, no start/end date limitation

Note: if the file contains only ISSN numbers (required) you will be able to display Subscribed/Non Subscribed icons or to display some links conditionally (for example: links to your OPAC only for the ISSN numbers provided).

Only e-Helpdesk will be able to upload the entitlements file in Scopus. This is *not* a feature which is supported by the Admin Tool.

9.0   Appendix 7 – Scopus OpenURL Guidelines

Scopus will accept incoming requests that conform to the OpenURL KEV ContextObject Format version 1.0 and the OpenURL format version 0.1.

OpenURL 1.0

The following base URL is used for all Scopus OpenURL 1.0 requests. Request types are specified using the svc_val_fmt and the svc.requesttype parameters.

> http://www.scopus.com/scopus/openurl/link.url?*parameters*

OpenURL 0.1

The following base URLs are used for all Scopus OpenURL 0.1 requests.
Each URL is a different request type.

Request Type	URL
Abstract	http://www.scopus.com/scopus/openurl/document.url?*parameters*
Cited By	http://www.scopus.com/scopus/openurl/citedby.url?*parameters*
Source	http://www.scopus.com/scopus/openurl/source.url?*parameters*

Required Metadata Parameters

When you include metadata parameters, you must submit at least one of the following combinations of parameters

1. doi or eid or scp or pii

   -or-

2. (issn or eissn or isbn) and volume and (spage or artnum)

   -or-

3. aulast and date and (spage or artnum)

   -or-

4. atitle

OpenURL 1.0 Examples

An example of a document OpenURL 1.0 request is below:

Document URL—DOI	http://www.scopus.com/scopus/openurl/link.url?ctx_ver=Z39.88-2004&ctx_enc=info:ofi/enc:UTF-8&svc_val_fmt=info:ofi/fmt:kev:mtx:sch_svc&svc.abstract=yes&rft_id=info:doi/10.1016/1352-2310(95)00448-3&rfr_id=*http://www.originatorwebsite.com*&rfr_dat=helpdesk@yourinstitution.com

OpenURL 0.1 Examples

An example of a document OpenURL 0.1 request is below:

Document URL—DOI	http://www.scopus.com/scopus/openurl/document.url?id=doi:10.1016/1352-2310(95)00448-3&sid=http://*www.originatorwebsite.com*

For all metadata and non-metadata specifications, see the full *Scopus URL Guidelines* on the Scopus Info Site at
http://info.scopus.com/docs/Scopus_OpenURL_Links.pdf.

10.0 Appendix 8 – Complete List of Codes for the Quick Search Box for Library Websites

Field Names

Field names may be entered in upper or lower case, and field names must be spelled exactly the way they are spelled below, including hyphens.

Use the following syntax to specify a field name in your search string: *field_name (search term)*.

For Example	To search for articles about `prion diseases`: use of the compound field, `TITLE-ABS-KEY (prion disease)` locates documents where the terms appear in the title, keywords, or abstract. To search specifically for documents to which the indexing term `prion disease` has been assigned, search for `INDEXTERMS(prion disease)`.

All field codes listed in the Field Name table are available for use within the Advanced Search form.

The Basic Search form provides a list of fields within which a search may be performed. This list, however, provides fewer options than are available when performing an Advanced Search.

Designated Field Values

- Some fields, **Document Type** for example, require designated values. The designated values are indicated in the table below as the letters `XX`, meaning an additional entry is required. Also, the designated values may be more than one letter, so please consult the table below in order to enter the value correctly. The following Field Names use designated values:

  - Document Type: `DOCTYPE(XX)`

  - Subject Area: `SUBJAREA(XX)`

  - Source Type: `SRCTYPE(XX)`

- = Included in **ALL** fields search.

Field Name	Code	Details
All Fields	All	If no field restriction is specified, ALL is assumed. Searches all fields marked with an .
Compound Field	TITLE-ABS-KEY-AUTH	Same as Quick Search.
Compound Field	TITLE-ABS-KEY	Basic Search Default.

Article Title	TITLE	
Language of Original Article	LANGUAGE	Search for documents originally written in a specified language.

	For Example	To find articles written in French, you would enter: `LANGUAGE(french)`.

Author Name	AUTHOR-NAME	Finds variants for a single author name. Use a comma to separate lastname, firstname.

	For Example	Entering `AUTHOR-NAME(carrera, s)` will find results including:

- Carrera, F S
- Carrera, S
- Carrera, S R
- Carrera, Samuele
- Carrera Díaz, S
- Carrera Justiz, S C
- Dueñas Carrera, S
- Sánchez Carrera, S

	AUTH	Unassisted author search field. Includes sub-fields:
	AUTHLASTNAME	- Last name.
	AUTHFIRST	- First name or initial.
Collaboration Author	AUTHCOLLAB	
Editor	EDITOR	Includes the sub-fields:
	EDLASTNAME	- Last Name.
	EDFIRST	- First name or initial.
Affiliation	AFFIL	When searching the AFFIL field, you can specify if you want all of your search terms to be found in the same affiliation.

	For Example	- To find documents where your search terms occur in the same affiliation, use: `AFFIL(london and`

hospital)

- To find documents where both terms appear in a document's affiliation, but not necessarily in the same affiliation, use: `AFFIL (london) and AFFIL (hospital)`

For more information and examples see [Searching Affiliations and References](link)

Searching the AFFIL field, also searches the following sub-fields:

AFFILCITY	- City.
AFFILCOUNTRY	- Country.
AFFILORG	- Organization Name.

Abstract	ABS	
Keywords	KEY	All keywords. Includes the sub-fields:
	AUTHKEY	- Author keywords.
	INDEXTERMS	- Index terms (controlled terms).
	SEQBANK	Name of sequence bank
		For Example `GenBank, SwissProt`
	SEQNUMBER	Sequence bank accession number.
	TRADENAME	
	MANUFACTURER	
	CHEM	Includes the sub-fields:
	CHEMNAME	- chemical name.
	CASREGNUMBER	- CAS registry number.
References	REF	When searching the REF field, you can specify if you want all of your search terms to be found in the same reference.

For Example	- To find documents where your search

terms occur in the same reference, use: `REF(darwin 1859)`

- To find documents where both terms appear in a document's references, but not necessarily in the same reference, use: `REF(darwin) and REF(1859)`

For more information and examples see [Searching Affiliations and References](#).

Searching the REF field will also search the following sub-fields:

REFAUTH	- Author.
REFTITLE	- Title.
REFSRCTITLE	- Source title.
REFPUBYEAR	Numeric field.

Note	Year Ranges can be indicated using the `IS` operator.
For Example	`REFPUBYEAR IS 1994`

REFARTNUM	- Article Number.
REFPAGE	- Pages.
REFPAGEFIRST	- First page.

Year of Publication	PUBYEAR	Numeric field.

Note	Year Ranges can be indicated using the operators:
	- BEF- Before - AFT- After - IS- Is equal to
For Example	`PUBYEAR AFT 1994`

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Date of Publication	PUBDATETXT	Text date field.
		For Example `July 2004`
Digital Object Identifier (DOI)	DOI	🌐Digital object identifier.
Document Type	DOCTYPE (xx)	Possible values for xx are:
		Article- **ar**
		Note A search for an article will also locate conference papers.
		Abstract Report- **ab**
		Book- **bk**
		Business Article- **bz**
		Conference Report- **cr**
		Dissertation- **di**
		Editorial- **ed**
		Erratum- **er**
		Letter- **le**
		Note- **no**
		Press Release- **pr**
		Report- **rp**
		Review- **re**
		Short Survey- **sh**
Subject Area	SUBJAREA(xx)	Possible values for xx
		Agricultural and Biological Sciences-**AGRI**
		Arts and Humanities-**ARTS**
		Biochemistry, Genetics and Molecular Biology-**BIOC**
		Business, Management and Accounting-**BUSI**
		Chemical Engineering-**CENG**
		Chemistry-**CHEM**

Computer Science-**COMP**

Decision Sciences-**DECI**

Earth and Planetary Sciences-**EART**

Economics, Econometrics and Finance-**ECON**

Energy-**ENER**

Engineering-**ENGI**

Environmental Science-**ENVI**

Immunology and Microbiology-**IMMU**

Materials Science-**MATE**

Mathematics-**MATH**

Medicine-**MEDI**

Neuroscience-**NEUR**

Nursing-**NURS**

Pharmacology, Toxicology and Pharmaceutics-**PHAR**

Physics and Astronomy-**PHYS**

Psychology-**PSYC**

Social Sciences-**SOCI**

Veterinary-**VETE**

Dentistry-**DENT**

Health Professions-**HEAL**

Multidisciplinary-**MULT**

Source Title	SRCTITLE	Title of the source publication.
Source Type	SRCTYPE (x)	Possible values for x
		Journal- **j**
		Book- **b**
		Book Series- **k**
		Conference Proceeding- **p**

Report- **r**

ISBN	ISBN	International Standard Book Number (Book source)
		For Example `ISBN(0123456789X)` will locate records containing `0123456789X` as well as any other record containing single or multiple hyphens in any possible combination within `0-1234-5678-9X`.
ISSN	ISSN	International Standard Serial Number (Journal source)
		For Example `ISSN(0-7623-106)` or `(07623106)` will locate records containing `0762310669` as well as any other record containing single or multiple hyphens in any possible combination within `0-7623-106`.
CODEN	CODEN	CODEN Identifier.
Volume	VOLUME	
Issue	ISSUE	
Pages	PAGES	Includes the following sub-fields:
	PAGEFIRST	- First page.
	PAGELAST	- Last page.
Article Number	ARTNUM	A persistent identifier for a document.
		A few publishers use article numbers instead of or in addition to page numbers. Unlike page numbers, article numbers can be assigned at the time of electronic publication, so documents can be cited and searched for earlier in the publication process.
Conference Information	CONF	Includes the following sub-fields:
		Note A search for an article includes conference papers.

CONFNAME   - Conference name.

CONFSPONSORS   - Conference sponsors.

CONFLOC   - Conference location.

11.0 Appendix 9 – Variable Fields for Sending Search terms to an OPAC or Search Portal

Field Code	Description
SQ-ABS	Abstract
SQ-AFFIL	Affiliation
SQ-AFFILCITY	Affiliation City
SQ-AFFILCOUNTRY	Affiliation Country
SQ-AFFILORG	Affiliation Organization Name
SQ-ALL	All
SQ-AUTH	Author
SQ-AUTHCOLLAB	Collaboration Author
SQ-AUTHFIRST	Author First Name
SQ-AUTHKEY	Author Keywords
SQ-AUTHLASTNAME	Author Last Name
SQ-AUTHOR-NAME	Author Name
SQ-CASREGNUMBER	CAS Registry Number
SQ-CHEM	Chemical
SQ-CHEMNAME	Chemical Name
SQ-CONF	Conference Information
SQ-CONFLOC	Conference Location
SQ-CONFNAME	Conference Name
SQ-CONFSPONSORS	Conference Sponsors
SQ-DOCTYPE	Document Type
SQ-EDFIRST	Editor First Name
SQ-EDITOR	Editor

SQ-EDLASTNAME	Editor Last Name
SQ-INDEXTERMS	Index Terms
SQ-KEY	Keywords
SQ-LANGUAGE	Language
SQ-MANUFACTURER	Manufacturer
SQ-PAGEFIRST	First Page
SQ-PAGELAST	Last Page
SQ-PUBDATETXT	Publication Date Text
SQ-PUBYEAR	Publication Year
SQ-REF	References
SQ-REFAUTH	References Author
SQ-REFPAGE	References Pages
SQ-REFPUBYEAR	References Publication Year
SQ-REFSRCTITLE	References Source Title
SQ-REFTITLE	References Title
SQ-SEQBANK	Sequence Bank Name
SQ-SEQNUMBER	Sequence Bank Accession Number
SQ-SRCTITLE	Source Title
SQ-SRCTYPE	Source Type
SQ-SUBJAREA	Subject Area
SQ-TITLE-ABS-KEY	Article, Title, Abstract and Keywords
SQ-TITLE-ABS-KEY-AUTH	Article, Title, Abstract, Keywords and Author
SQ-TRADENAME	Trade Name
SQ-CODEN	CODEN
SQ-DOI	DOI
SQ-ISBN	ISBN
SQ-ISSN	ISSN
SQ-ISSUE	Issue

SQ-PAGES	Pages
SQ-TITLE	Article Title
SQ-VOLUME	Volume

12.0 Glossary

Alt Text   Image alternative text, known as alt text, appears on websites
                  when an image is loading, in place of the image if it doesn't load
                  and when the user hovers the mouse over the image.

                  Alt text is also sometimes referred to as 'tool tip'.

Admin Tool   The Admin Tool is an online application where administrators can
                  tailor aspects of Scopus and ScienceDirect to suit their institute.

                  http://admintool.elsevier.com/

                  At every Scopus-subscribed institute, at least one administrator has
                  access to the Admin Tool. If it is not known who the main
                  administrator is at a particular institute, details can be obtained
                  from the Scopus E-Helpdesk.

                  More information about the Admin Tool can be found at
                  www.info.admintool.elsevier.com and in the Quick Reference
                  Guide.

Federated   *Federated searching*, also known as *meta-*, *cross-* or *broadcast*
Searching   *searching*, is the concept of using a single search portal to search
                  through and retrieve results from multiple online resources at once.

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